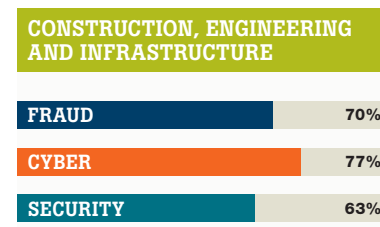


# Industry Risk Map

The map shows the percentage of participants from each industry group whose companies experienced fraud, cyber or security incidents in the last 12 months.



**86%**

Believe exposure to fraud has increased

High staff turnover is the top driver of increased fraud risk (named by 40% of respondents)



**92%**

Believe exposure to fraud has increased

Entry to new, riskier markets is the top driver of increased fraud risk (named by 40% of respondents)



**92%**

Believe exposure to fraud has increased

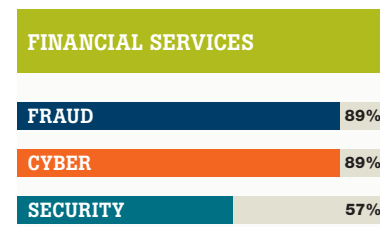
High staff turnover is the top driver of increased fraud risk (named by 40% of respondents)



**96%**

Believe exposure to fraud has increased

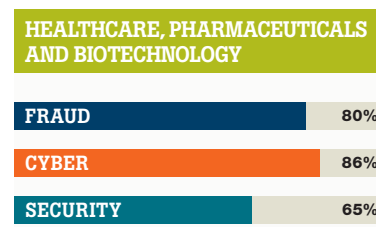
High staff turnover is the top driver of increased fraud risk (named by 43% of respondents)



**91%**

Believe exposure to fraud has increased

Entry to new, riskier markets is the top driver of increased fraud risk (named by 34% of respondents)



**88%**

Believe exposure to fraud has increased

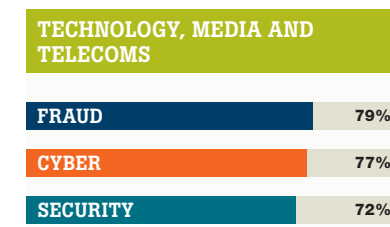
High staff turnover is the top driver of increased fraud risk (named by 41% of respondents)



**96%**

Believe exposure to fraud has increased

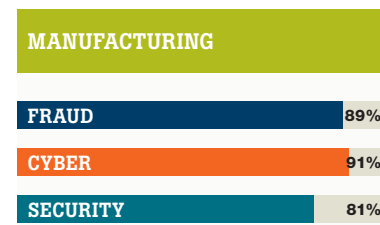
High staff turnover is the top driver of increased fraud risk (named by 47% of respondents)



**86%**

Believe exposure to fraud has increased

Complexity of IT infrastructure is the top driver of increased fraud risk (named by 39% of respondents)



**96%**

Believe exposure to fraud has increased

Entry to new, riskier markets is the top driver of increased fraud risk (named by 51% of respondents)



**87%**

Believe exposure to fraud has increased

Increasing exposure to public digital touch-points is the top driver of increased fraud risk (named by 33% of respondents)

**Base:** 545 executive-level decision-makers who influence or are responsible for their company's risk and fraud strategy

**Source:** A commissioned study conducted by Forrester Consulting on behalf of Kroll, August 2016