Base: 545 executive-level decision-makers who influence or

are responsible for their company's risk and fraud strategy

Source: A commissioned study conducted by Forrester

Consulting on behalf of Kroll, August 2016

Global Risk Map

The map shows the percentage of respondents based in each country or region whose companies experienced fraud, 92% 91% 85% cyber or security incidents in the last 12 months. Believe exposure to Believe exposure to Believe exposure to fraud has increased fraud has increased fraud has increased SECURITY SECURITY SECURITY 93% Believe exposure to Entry to new, riskier markets is the top driver High staff turnover is the top driver of High staff turnover is the top driver of increased fraud risk (named by 47% of of increased fraud risk (named by 36% of increased fraud risk (named by 31% of fraud has increased respondents) respondents) respondents) SECURITY Increasing exposure to public digital touchpoints is the top driver of increased fraud risk 92% (named by 54% of respondents) Believe exposure to FRAUD fraud has increased 94% UNITED STATES Believe exposure to SECURITY fraud has increased High staff turnover is the top driver of increased fraud risk (named by 55% of SECURITY respondents) Complexity of IT infrastrucutre is the top driver of increased fraud risk (named by 50% of respondents) **78%** 94% Believe exposure to MEXICO fraud has increased Believe exposure to FRAUD fraud has increased SECURITY Entry to new, riskier markets is the top driver SECURITY of increased fraud risk (named by 45% of respondents) Increased outsourcing and offshoring is the top driver of increased fraud risk (named by 45% of respondents) 100% 94% 94% 93% SUB-SAHARAN AFRICA MIDDLE EAST COLOMBIA BRAZIL Believe exposure to Believe exposure to Believe exposure to Believe exposure to fraud has increased fraud has increased fraud has increased fraud has increased SECURITY SECURITY SECURITY SECURITY Entry to new, riskier markets and complexity Entry to new, riskier markets and complexity Increasing exposure to public digital touch-Complexity of IT infrastructure and lack of of IT infrastructure are the top drivers of fraud of IT infrastructure are the top drivers of fraud points is the top driver of increased fraud risk budget/resource for compliance infrastructure are the top drivers of increased fraud risk (each named by 29% of respondents) (each named by 29% of respondents) (named by 33% of respondents) (each named by 34% of respondents)